

Patient Name: _____

Date: _____

Patient, Pharmacy and Insurance Information

Patient Information

Prefix: _____ First Name: _____ Middle Name: _____ Last Name: _____

Suffix: _____

Street: _____ Zip: _____ City: _____ State: _____ Country: _____

Preferred Phone #: _____ Is this a mobile number? Yes No

Email Address: _____

Date of Birth: _____ Sex: Male Female Unspecified

Emergency Contact: _____ Emergency Phone #: _____

Primary Language: English Spanish Other: _____

Responsible Party

First Name: _____ Middle Name: _____ Last Name: _____

Street: _____ Zip: _____ City: _____ State: _____ Country: _____

Date of Birth: _____ Sex: Female Male Unspecified

Responsible Party Signature: _____ Date: _____

Preferred Pharmacy

Name: _____ Phone Number: _____

Street: _____ Zip: _____ City: _____ State: _____

Primary Dental Insurance

Is subscriber the same as patient? Yes No

Subscriber Information:

First Name: _____ Middle Name: _____ Last Name: _____

Employer Name: _____ Insurance Company: _____

Ins Phone Number: _____

Subscriber ID/Policy Number: _____ Group/Contract Number: _____ Date of Birth: _____

Patient Relationship to Subscriber: Child Disabled Dependent Husband Self Wife Other Dependent

Subscriber SSN: _____

Secondary Dental Insurance

Is subscriber the same as patient? Yes No

Subscriber Information:

First Name: _____ Middle Name: _____ Last Name: _____

Employer Name: _____ Insurance Company: _____

Ins Phone Number: _____

Subscriber ID/Policy Number: _____ Group/Contract Number: _____ Date of Birth: _____

Patient Relationship to Subscriber: Child Disabled Dependent Husband Self Wife Other Dependent

Subscriber SSN: _____

Health History

Reason for Visit: Broken Tooth Check-up Cosmetic Dentures Tooth Pain Other: _____

Height: _____ ft _____ in Weight: _____ Patient Date of Birth: _____

Are you under the care of a primary physician? Yes No

Primary Physician's Name: _____ Physician's Phone Number: _____

Are you taking or have you taken any steroid/cortisone therapy in the last 2 years? Yes No

Have you ever been hospitalized? Yes No

Are you taking or have you taken Oral Bisphosphonates (e.g., FOSAMAX, BONIVA) or IV Bisphosphonates, (e.g., ZOMETA, AREDIA)?

No Yes How Long? _____

Do you require antibiotics prior to dental procedures? Yes No

Are you allergic or have you had an adverse reaction to any of the following?

None Amoxicillin Aspirin Codeine Epinephrine Latex Metals Novocain Penicillin Sulfa Tetracycline

Other: _____

List any medications you are taking including non-prescription drugs and herbals/vitamins:

None

Check any conditions that apply to you:

- | | | |
|--|--|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> NON-DENTAL Implants |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Epilepsy | Type: _____ |
| <input type="checkbox"/> Allergies or Hives | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Organ Transplants |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Fainting/Dizziness | Type: _____ |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Hearing Impairment | <input type="checkbox"/> Pace Maker |
| <input type="checkbox"/> Artificial Joint/Pins | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Psychiatric Care |
| Type: _____ | <input type="checkbox"/> Heart Surgery | <input type="checkbox"/> Radiation Therapy |
| Age: _____ | Date: _____ | <input type="checkbox"/> Radiosurgery |
| <input type="checkbox"/> Aspirin Therapy | <input type="checkbox"/> Heart Trouble | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Asthma | Type: _____ | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Blood Thinners | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> Blood Transfusion | Type: _____ | <input type="checkbox"/> Sinus Problems |
| <input type="checkbox"/> Breathing Problems | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stomach Problems |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> HIV | <input type="checkbox"/> Stroke |
| Type: _____ | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Tuberculosis(TB) |
| <input type="checkbox"/> Coumadin Therapy | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Dementia | <input type="checkbox"/> Lung Disease/COPD | <input type="checkbox"/> Visual Impairment |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Lupus | <input type="checkbox"/> Other Disease/Illness |
| Type: _____ | <input type="checkbox"/> Mitral Valve Prolapse | Type: _____ |
| <input type="checkbox"/> Dialysis | <input type="checkbox"/> Mobility Impairment | _____ |
| | <input type="checkbox"/> Medical Marijuana | |

Dental History

Date of Last Dental Visit:

I don't know exact date Last 6 months 6 months - 1 year 1-3 years Greater than 4 years Never Other: _____

Date of Last Dental X-ray:

I don't know exact date Last 6 months 6 months - 1 year 1-3 years Greater than 4 years Never Other: _____

Oral Health

Have you ever been treated for periodontal (gum) disease? Yes No

Have you ever had Novocaine or other local anesthetic? Yes No

How happy are you with your smile (1-10)? _____

Are you currently wearing Dentures? Yes No

Age of dentures: Less Than 6 Months 6 months-3 years Greater than 4 years

Please check any conditions that apply to you below:

- Pain In Jaw(TMJ) Teeth Grinding/Clenching Use Tobacco Products Mouth Sores
- Sensitive Teeth Broken/Loose Teeth Difficulty Chewing/Swallowing Swollen/Bleeding Gums

Women Patients Only

Are you currently pregnant? Yes No Estimated Delivery Date: _____

Are you Nursing? Yes No Are you taking any birth control prescriptions? Yes No

****NOTE** Antibiotics (such as penicillin) may alter the effectiveness of birth control pills. Consult your physician/gynecologist for assistance regarding additional methods of birth control.

I certify that I have read and understand the above questions and acknowledge that questions have been answered to the best of my knowledge. I hereby give my consent to the dentist to perform an examination and diagnose my condition. I also give my consent for any preventive or basic restorative procedures which may be necessary. I understand that this consent will remain in effect until treatment is terminated either by me or the dentist.

Patient's Signature: _____ Date: _____

Dr's Signature/Medical History Review: _____ Date: _____

6 MONTH UPDATE

Patient's Signature: _____ Date: _____

Dr's Signature/Medical History Review: _____ Date: _____

Patient Signatures

Release of Information to Insurers and Assignment of Benefits (must be signed by all patients with insurance and those who expect to obtain insurance)

To the extent permitted by law, I consent to my practices (or their designees) use and disclosure of my Protected Health Information to carry out payment activities in connection with my insurance claim. This information will be used exclusively for the purpose of evaluating and administering claims for benefits. I further authorize and direct payment to my practice of the dental benefits otherwise payable to me.

Signature: _____

Date: _____

(If patient is a minor or disabled the Parent, Guardian or Attorney-in-Fact must sign and complete the Responsible Party section.)

Authorization for Release of Health Records to External Parties (Optional)

I authorize the disclosure of information from my treatment records to:

Name of Recipient: _____

Relationship to the Patient: _____

I give authorization to disclose the following information:

- all treatment information
- information specifically related to these treatment dates

Starting Date: _____ End Date: _____

Consent to obtain patient medication history (Optional)

To the extent permitted by applicable law, I authorize this dental practice (or their designees) to collect information about my prescription history from my pharmacy and insurers (as applicable) and give my pharmacy and insurers permission to disclose such information. This includes prescription information related to medicines to treat AIDS/ HIV and medicines used to treat mental health issues.

Signature: _____

Date: _____

Payment, Insurance and Financial Arrangement Policies (signed by ALL new patients)

By signing below, I acknowledge that I received the Financial Policies form and agree to abide by such policies.

Signature: _____

Date: _____

(If patient is a minor or disabled the Parent, Guardian or Attorney-in-Fact must sign and complete the Responsible Party section.)

Notice of Privacy Practices (must be signed by ALL new patients)

By signing below, I acknowledge that I have read the Notice of Privacy Practices, as mandated by the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").

Signature: _____

Date: _____

(If patient is a minor or disabled the Parent, Guardian or Attorney-in-Fact must sign and complete the Responsible Party section.)

Dalby Dental Care is committed to providing exceptional service and treatment that addresses both your short- and long-term needs. With our Peace of Mind Promise™, we make it easier for you to get the care you need at affordable prices—no hidden fees, no surprises.

1. A Clear, Written Estimate on your Cost of Treatment

Your dentist will provide you with a comprehensive treatment plan based on your overall health. You'll also receive a clear, detailed estimate of the cost of your plan, including your estimated insurance benefits. If you have questions regarding your insurance coverage, please contact your insurance company.

2. Payment Policy

Full payment of what you owe (called the Patient Financial Responsibility amount, as noted in your Treatment Acceptance and Payment Arrangement Form), is due when appointment is scheduled. We accept cash, personal checks, Visa®, Master Card®, American Express®, Discover®, assigned insurance benefits, and select third-party financing programs, Lending Club and Care Credit.

3. Refund Policy

If you are reconsidering treatment you have not yet received but have already paid for, you may cancel treatment and request a refund at any time for the amount you paid, if 72 hour notice is given. Note: Crown and bridge patients are responsible for the full cost of their treatment plan once preparation of your teeth has begun. Invisalign patients are responsible for the full cost of all laboratory costs and scan fees once fabrication of your aligners has begun.

Your refund request will be handled as follows:

- Original Form of Payment: Refunds will be applied to the original form of payment, with the exception of cash payments, which will be refunded by check.

Timing of Refunds

Cash/Check: After receiving your refund request, we will confirm that your payment has cleared the bank (which may take up to 15 business days). Once cleared, you will be issued a refund check within 10 business days.

Credit Card/Third-Party Financing: Refunds will be issued to the form of payment within 3 business days after receipt of your refund request. Refunds for credit card payments may take up to seven (7) business days.